event planning questionnaire pdf

event planning questionnaire pdf is an essential tool designed to streamline the process of organizing successful events by gathering all necessary information in a structured format. Whether planning corporate conferences, weddings, or social gatherings, an event planning questionnaire helps event planners and clients clarify details and expectations to ensure seamless execution. This article explores the significance of an event planning questionnaire in PDF format, highlighting its advantages, key elements, and best practices for customization. Additionally, it covers how to effectively utilize these questionnaires to enhance communication and reduce planning errors. With an emphasis on comprehensive event management, this guide also provides insights into creating and distributing an event planning questionnaire PDF for maximum efficiency and professionalism.

- Importance of an Event Planning Questionnaire PDF
- Key Components of an Effective Event Planning Questionnaire
- Benefits of Using a PDF Format for Event Questionnaires
- How to Customize Your Event Planning Questionnaire PDF
- Tips for Distributing and Collecting Questionnaire Responses

Importance of an Event Planning Questionnaire PDF

An event planning questionnaire PDF plays a critical role in the initial stages of event management by helping organizers gather all pertinent information from clients or stakeholders. This structured document ensures no vital detail is overlooked, reducing misunderstandings and last-minute surprises. It serves as a communication bridge between planners and clients, making it easier to define the event scope, objectives, and preferences.

Using a standardized questionnaire allows for consistent data collection across multiple events, improving workflow efficiency. Moreover, having the questionnaire in PDF format offers accessibility and ease of sharing, which is crucial in today's fast-paced event planning environment. The questionnaire also functions as a reference point throughout the planning process, promoting accountability and clarity for all parties involved.

Clarifying Event Objectives and Expectations

One of the primary reasons an event planning questionnaire PDF is indispensable is its ability to clarify the goals and expectations of the event. By asking targeted questions about the purpose, target audience, desired outcomes, and theme, planners can tailor their strategies effectively. This clarity helps avoid scope creep and ensures that the event delivers on the client's vision.

Streamlining Communication Between Stakeholders

Effective communication is paramount in event planning. The questionnaire PDF creates a formalized channel to capture client inputs, vendor requirements, and logistical details. This reduces back-and-forth emails or calls and establishes a documented agreement on event specifications.

Key Components of an Effective Event Planning Questionnaire

A well-crafted event planning questionnaire PDF incorporates several essential components designed to collect comprehensive and actionable information. These components address various aspects of event organization, from logistics to aesthetics.

Basic Event Information

This section gathers foundational details such as event name, date, time, venue, and expected number of attendees. Capturing this data upfront sets the groundwork for all subsequent planning stages.

Budget and Resource Allocation

Including questions about the client's budget range helps planners make informed recommendations regarding venue selection, catering options, entertainment, and other services. It also facilitates cost control and prioritization.

Event Theme and Design Preferences

Understanding the desired theme, color schemes, branding elements, and overall style is crucial for creating a visually coherent event. This section may include queries about décor, dress code, and multimedia requirements.

Logistics and Technical Requirements

Details about audiovisual needs, seating arrangements, parking, accessibility, and security protocols are collected here. This ensures smooth operational execution on the event day.

Catering and Menu Choices

Questions about dietary restrictions, preferred cuisine, meal formats (buffet, plated service), and beverage options are essential for catering coordination and guest satisfaction.

Entertainment and Activities

This part addresses the type of entertainment desired, such as live music, speakers, or interactive sessions, along with scheduling preferences and technical needs.

Contact Information and Approval Process

Collecting the primary contact details and outlining the approval workflow helps maintain communication and ensures timely decision-making.

Benefits of Using a PDF Format for Event Questionnaires

Utilizing a PDF format for event planning questionnaires offers numerous advantages for both planners and clients. PDFs provide a professional appearance and maintain consistent formatting across different devices and operating systems.

Universal Accessibility and Compatibility

PDF files can be opened on virtually any device without altering the layout or content, making them ideal for sharing with clients and vendors regardless of their software preferences.

Security and Privacy Features

PDFs can be password-protected and encrypted, safeguarding sensitive event information from unauthorized access. This is particularly important for corporate or private events where confidentiality is a priority.

Ease of Distribution and Storage

The compact size and portability of PDFs simplify emailing, downloading, and archiving questionnaires. Planners can maintain organized records for future reference or audits.

Interactive Form Fields

Many PDF creation tools allow the inclusion of fillable form fields, checkboxes, and dropdown menus. This interactivity enhances user experience and ensures more accurate data collection.

How to Customize Your Event Planning Questionnaire PDF

Customization is key to maximizing the effectiveness of an event planning questionnaire PDF. Tailoring the questionnaire to match the specific event type and client needs results in more relevant and actionable responses.

Adapting Questions for Different Event Types

Corporate events, weddings, trade shows, and social parties have unique requirements. Adjusting the questionnaire sections to address these differences improves the quality of information gathered.

Incorporating Branding Elements

Adding company logos, color schemes, and personalized headers in the PDF enhances professionalism and reinforces brand identity in client communications.

Using Conditional Logic

Advanced PDF forms can include conditional logic to display or hide questions based on previous answers. This customization streamlines the questionnaire and prevents respondent fatigue.

Regularly Updating the Questionnaire

Event planning trends and client expectations evolve over time. Periodic reviews and updates to the questionnaire ensure it remains comprehensive and aligned with current industry standards.

Tips for Distributing and Collecting Questionnaire Responses

Effective distribution and collection strategies for event planning questionnaire PDFs are vital for timely and complete data acquisition.

Choosing the Right Distribution Channels

Email remains the most common method for sending PDFs, but planners may also use client portals, cloud storage links, or printed copies depending on the audience and context.

Setting Clear Deadlines and Instructions

Providing clients with explicit submission deadlines and guidance on how to complete and return the questionnaire promotes prompt responses and reduces confusion.

Following Up and Providing Support

Regular follow-ups via email or phone can increase response rates. Offering assistance for technical issues or clarifying questions improves the quality of completed questionnaires.

Organizing and Analyzing Responses

Once collected, responses should be systematically stored and reviewed. Using software tools to extract data from PDFs can facilitate analysis and integration into event planning workflows.

- Ensure the questionnaire is mobile-friendly for clients using smartphones or tablets.
- Consider using digital signature capabilities within PDFs for formal approvals.
- Maintain backups of all completed questionnaires for record-keeping and legal compliance.

Frequently Asked Questions

What is an event planning questionnaire PDF?

An event planning questionnaire PDF is a downloadable form used to gather important details and preferences from clients or organizers to help plan and execute an event effectively.

Why should I use an event planning questionnaire PDF?

Using an event planning questionnaire PDF ensures you collect all necessary information in a structured format, making it easier to organize and coordinate event details while avoiding miscommunication.

What key sections are included in an event planning questionnaire PDF?

Typical sections include event type, date and time, venue preferences, guest list, budget, catering needs, audiovisual requirements, and special requests.

Can I customize an event planning questionnaire PDF for different types of events?

Yes, event planning questionnaire PDFs can be tailored to suit various events such as weddings, corporate meetings, parties, or conferences by adjusting questions to match event-specific needs.

Where can I find free event planning questionnaire PDF templates?

Free templates can be found on websites like Canva, Template.net, and Eventbrite, or by searching for 'free event planning questionnaire PDF' on search engines.

How can I distribute an event planning questionnaire PDF to my clients?

You can send the PDF via email, provide a download link on your website, or use electronic signature and form tools that allow clients to fill out and return the document digitally.

Is it possible to convert an event planning questionnaire PDF into an interactive form?

Yes, using tools like Adobe Acrobat, you can create fillable PDF forms that allow respondents to complete the questionnaire electronically.

How do event planners use the information collected from a questionnaire PDF?

Planners use the information to understand client expectations, plan logistics, coordinate vendors, and ensure the event runs smoothly according to the client's vision.

What are the benefits of using a PDF format for event planning questionnaires?

PDFs are widely compatible, maintain formatting across devices, can be made fillable, and are easy to share and archive securely.

Can an event planning questionnaire PDF help in managing event budgets?

Yes, by including budget-related questions, the questionnaire helps planners understand financial constraints and allocate resources efficiently during event preparation.

Additional Resources

- 1. The Ultimate Event Planning Checklist: A Comprehensive Guide to Successful Events
 This book offers detailed checklists and questionnaires designed to streamline the event planning process. It
 covers everything from initial concept development to post-event evaluation, ensuring no detail is
 overlooked. Perfect for both beginners and seasoned planners, it simplifies complex tasks through easy-tofollow templates and PDFs.
- 2. Event Planning Essentials: Using Questionnaires to Understand Client Needs
 Focused on the critical role of client communication, this title explores how well-crafted questionnaires can enhance event outcomes. It provides sample PDF templates and tips for customizing questions to gather vital information. This resource helps planners deliver personalized and memorable events by fully understanding client expectations.
- 3. Mastering Event Questionnaires: Tools for Flawless Planning
 This book delves into the art and science of creating effective event planning questionnaires. It includes strategies for designing questions that uncover key details and avoid common pitfalls. With downloadable
- PDF examples, readers learn to collect accurate data that drives successful event coordination.

 4. The Event Planner's Guide to Client Questionnaires and Worksheets

A practical manual packed with ready-to-use PDF questionnaires and worksheets tailored for various types of events. It guides planners on how to use these tools to capture essential information regarding budgets, venues, guest lists, and more. Ideal for improving organization and communication throughout the planning stages.

5. Smart Event Planning: Leveraging Questionnaires for Better Results

This book emphasizes the strategic use of questionnaires to enhance even

This book emphasizes the strategic use of questionnaires to enhance event planning efficiency and effectiveness. It discusses the benefits of digital PDFs for easy distribution and data collection. Readers gain insights into question design, timing, and analysis to optimize their planning processes.

6. From Vision to Reality: Event Planning Questionnaires That Work

Explore how detailed questionnaires can transform abstract event ideas into actionable plans. This title offers practical advice on formulating questions that capture the client's vision and requirements. It includes sample PDF forms that help translate preferences into concrete event details.

7. The Complete Event Planner's Questionnaire Handbook

A comprehensive collection of customizable questionnaires in PDF format, covering all aspects of event planning. This handbook serves as a go-to reference for planners looking to enhance their data gathering techniques. It supports better decision-making and smoother event execution through thorough information capture.

8. Effective Event Planning: Using Questionnaires to Manage Expectations

Learn how to manage client and stakeholder expectations through precise and thoughtful questionnaires. The book highlights how PDFs can facilitate transparent communication and documentation. It also covers follow-up questions and feedback forms to ensure continuous improvement.

9. Event Planning Made Simple: Questionnaire Templates and Best Practices

Designed for planners seeking straightforward tools, this book provides easy-to-use questionnaire templates in PDF format. It shares best practices for question sequencing, clarity, and relevance to maximize response quality. Perfect for those aiming to simplify the planning workflow while maintaining professionalism.

Event Planning Questionnaire Pdf

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Event Planning Questionnaire PDF: Your Essential Guide to Seamless Event Execution

Event Planning Questionnaire: The Ultimate Guide to Successful Events

Introduction: The importance of thorough planning and client communication in event success.

Chapter 1: Client Information & Event Overview: Gathering essential details about the client, their vision, and the event's purpose.

Chapter 2: Logistics & Venue: Questions about venue preferences, capacity, accessibility, and logistical requirements.

Chapter 3: Budget & Financials: Addressing budget limitations, payment schedules, and contingency planning.

Chapter 4: Guest List & Invitations: Understanding guest demographics, invitation design, and RSVP management.

Chapter 5: Catering & Food Services: Dietary restrictions, menu selection, beverage choices, and service style.

Chapter 6: Entertainment & Activities: Identifying entertainment needs, scheduling, and managing

potential disruptions.

Chapter 7: Marketing & Promotion: Discussing marketing strategies, branding, and promotion channels.

Chapter 8: Technology & AV: Addressing audio-visual requirements, technical support, and backup plans.

Chapter 9: Risk Management & Contingency: Planning for potential issues, emergencies, and necessary precautions.

Chapter 10: Post-Event Evaluation: Gathering feedback for future improvements and client satisfaction.

Conclusion: Recap of key takeaways and the overall value of comprehensive event planning.

Event Planning Questionnaire PDF: Your Essential Guide to Seamless Event Execution

Planning an event, whether it's a small birthday party or a large-scale corporate conference, can be a daunting task. Overwhelmed by details? Fear not! A well-structured event planning questionnaire is your secret weapon to navigate the complexities of event management and ensure a smooth, successful outcome. This comprehensive guide will explore the significance of such a questionnaire and provide you with the essential questions to ask your client to guarantee a flawless event.

1. Introduction: The Foundation of Successful Events - Communication

The success of any event hinges on clear and effective communication. Before diving into the intricate details of logistics, décor, and catering, establishing a strong foundation of understanding with your client is paramount. This is where the event planning questionnaire plays its crucial role. It acts as a bridge, facilitating open dialogue and ensuring everyone is on the same page regarding expectations, timelines, and budgets. By asking the right questions upfront, you prevent misunderstandings, avoid costly mistakes, and create a collaborative environment where both you and your client feel confident and informed throughout the entire process. This initial phase sets the tone for a positive and productive working relationship.

2. Client Information & Event Overview: Understanding the Vision

This section is the cornerstone of your planning process. Begin by gathering crucial information about your client, including their contact details, business (if applicable), and their overall vision for the event. This involves understanding the event's purpose: is it a celebration, a corporate function, a fundraising gala, or something else entirely? Knowing the event's objective will guide the

subsequent planning stages, ensuring all elements align with the client's desired outcome. Key questions to include in your questionnaire are:

Client Name & Contact Information: This seems obvious, but ensuring you have accurate and up-to-date contact information is vital.

Event Name & Date: Establishing the name and date is fundamental for planning and communication.

Event Purpose & Objectives: What does the client hope to achieve with this event? What are their key goals?

Target Audience: Who are the intended guests? Understanding the demographic helps in tailoring various aspects of the event.

Event Theme or Style: Does the client have a specific theme or style in mind? This influences décor, entertainment, and overall ambiance.

3. Logistics & Venue: Securing the Perfect Location

The venue significantly impacts the success of any event. This section focuses on gathering essential information about the client's preferences and logistical requirements. Questions should address venue capacity, accessibility, amenities, and parking. A comprehensive questionnaire will help you identify potential logistical challenges early on and explore alternative solutions. Crucial questions include:

Desired Venue Type: What kind of venue are they looking for (hotel ballroom, outdoor space, etc.)?

Preferred Location: Do they have a specific geographic preference?

Venue Capacity: How many guests are expected?

Accessibility Requirements: Are there any accessibility needs to be considered for guests with disabilities?

Parking & Transportation: What are the parking options and transportation arrangements? Loading Docks & Access: Where will deliveries be made? Are there loading docks?

4. Budget & Financials: Transparency and Financial Planning

Budgetary constraints are a reality for most events. This section addresses the financial aspect, clarifying the client's budget, payment terms, and contingency plans. Open and honest communication about budget limitations is crucial to avoid surprises and ensure everyone is comfortable with the financial arrangements. Include questions such as:

Total Budget: What is the client's overall budget for the event?

Payment Schedule: How will the payment be structured (deposit, installments, final payment)?

Contingency Fund: Is there a contingency fund allocated for unexpected expenses? Pricing Expectations: Understand their price expectations for various services.

5. Guest List & Invitations: Managing Attendance

The guest list is a crucial element of event planning. Understanding the expected number of guests, their demographics, and the invitation process is essential for accurate budgeting and logistics. This section focuses on gathering information about the guest list and the client's preferences regarding invitations. Key questions:

Estimated Number of Guests: How many guests are expected?

Guest List Details (if available): This helps with personalization and special arrangements.

Invitation Design & Style: What kind of invitations are they envisioning?

RSVP Method: How will guests RSVP (online form, phone, mail)?

Dietary Restrictions: This is crucial for catering and is often collected via the RSVP process.

6. Catering & Food Services: Culinary Delights

Food and beverages are integral to most events. This section delves into the catering requirements, dietary restrictions, and service style preferences. A detailed understanding of these aspects helps you choose appropriate caterers and ensure guest satisfaction. Key questions include:

Meal Preferences: What type of meal is desired (buffet, plated dinner, cocktail reception)? Dietary Restrictions: Are there any allergies or dietary restrictions among the guests? Beverage Options: What type of beverages will be served (alcoholic, non-alcoholic)?

Service Style: What type of service is preferred (buffet, waiter service)?

Special Requests: Any specific culinary requests or preferences?

7. Entertainment & Activities: Adding Fun and Engagement

Entertainment and activities play a significant role in creating a memorable event. This section aims to identify the client's preferences regarding entertainment, activities, and any special requests. Key questions:

Desired Entertainment: What type of entertainment are they looking for (live music, DJ, comedian)? Activities & Games: Are there any planned activities or games? Entertainment Schedule: What is the desired timeline for entertainment? Special Requests: Any special requests regarding entertainment or activities?

8. Marketing & Promotion: Reaching Your Audience

For many events, marketing and promotion are crucial for attracting the intended audience. This section explores the client's marketing strategy, branding guidelines, and preferred promotional

channels. It's important to understand their marketing vision to help them reach their target audience. Ask:

Marketing Budget (if applicable): What's the allocated budget for marketing and promotion? Branding Guidelines: Are there specific branding guidelines or visual elements to follow? Promotional Channels: What channels will be used (social media, email, print)? Marketing Materials: Do they need help creating marketing materials (flyers, brochures)?

9. Technology & AV: Seamless Technical Execution

Technology plays a crucial role in modern events, particularly for audio-visual presentations, live streaming, or interactive elements. This section focuses on understanding the client's needs regarding technology and audio-visual equipment. Key questions:

Audio-Visual Requirements: What audio-visual equipment is needed (projector, screen, microphones)?

Technical Support: Will they need technical support on the day of the event? Live Streaming or Recording: Do they require live streaming or event recording? Internet Connectivity: What are the internet connectivity requirements?

10. Risk Management & Contingency: Preparing for the Unexpected

No matter how meticulously you plan, unexpected situations can arise. This section discusses potential risks and contingency plans. It's vital to anticipate potential problems and establish procedures to mitigate them. Key questions:

Potential Risks: What are some potential risks associated with the event? Emergency Contact Information: Who should be contacted in case of an emergency? Contingency Plans: What are the backup plans for potential problems (bad weather, equipment malfunction)?

Insurance: Does the client have event insurance?

11. Post-Event Evaluation: Learning and Improving

Even after the event concludes, the planning process doesn't stop. Gathering feedback from the client and attendees is vital for future improvements. This section focuses on the post-event evaluation process, focusing on gathering feedback and evaluating the success of the event. Ask:

Client Feedback: How satisfied was the client with the event? Guest Feedback: How can you gather feedback from the guests (surveys, feedback forms)? Areas for Improvement: What aspects of the event could be improved in future events?

Conclusion: The Power of Preparation

Utilizing an event planning questionnaire is not just a best practice—it's a necessity for success. By proactively gathering the necessary information, you establish a clear understanding with your client, anticipate potential challenges, and build a strong foundation for a flawless event. This detailed questionnaire will empower you to deliver exceptional events that exceed expectations and leave a lasting positive impression. Download your copy today and transform your event planning process!

FAQs

- 1. Can I customize this questionnaire for specific event types? Yes, you can adapt and modify the questionnaire to fit the specifics of each event type (wedding, corporate event, conference, etc.).
- 2. What file format is the PDF available in? The PDF is typically provided in a standard, easily accessible format compatible with most PDF readers.
- 3. Is this questionnaire legally binding? No, it serves as a communication tool to clarify expectations and details; it's not a legal contract. A separate contract should be used for legal obligations.
- 4. How long should it take to complete the questionnaire? The time required depends on the event's complexity; it can range from 30 minutes to a couple of hours.
- 5. Can I share this questionnaire with my clients before our first meeting? Absolutely! Sending it beforehand helps clients prepare and makes the initial meeting more productive.
- 6. What if my client doesn't have all the answers immediately? That's fine; the questionnaire can be completed in stages. It is a guide, and flexibility is key.
- 7. Are there any specific software recommendations for creating the PDF? Many programs can create PDFs, including Adobe Acrobat, Microsoft Word, and Google Docs.
- 8. Can I use this questionnaire for volunteer-led events? Yes, the underlying principles still apply, though some sections (like budget) might be less relevant.
- 9. Where can I find additional resources on event planning? Numerous online resources and books can supplement this questionnaire, offering more in-depth knowledge.

Related Articles

- 1. Event Budget Template PDF: A downloadable template to help you manage your event budget effectively.
- 2. Event Checklist PDF: A comprehensive checklist to ensure you don't miss any crucial steps in the planning process.
- 3. Event Timeline Template PDF: A template to help you create a detailed timeline for your event.
- 4. Risk Management Plan for Events: A guide on identifying and mitigating potential risks during event planning.
- 5. Post-Event Evaluation Survey Template: A template for creating a survey to gather feedback from attendees.
- 6. Choosing the Right Event Venue: A guide to selecting the ideal venue based on your event's requirements.
- 7. Event Marketing Strategies: A detailed guide to planning and executing a successful marketing campaign for your event.
- 8. Effective Event Communication Strategies: Tips for managing communication with clients, vendors, and attendees.
- 9. Sustainable Event Planning Guide: Tips for organizing eco-friendly events.

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event planning questionnaire pdf: Routledge Handbook of Sports Event Management Milena Parent, Jean-Loup Chappelet, 2017-07-14 From the Olympic Games to community-level competitions, sports events can be complex and pose a particular set of managerial challenges. The Routledge Handbook of Sports Event Management surveys the management of sports events around the world of every size and scale, from small to mega-events, including one-off and recurring events, and single-sport and multi-sport events. The book adopts a unique stakeholder perspective, structured around the groups and individuals who have an interest in and co-create sports events, including organising committees, promoters, sport organisations, spectators, community groups, sponsors, host governments, the media and NGOs. Each chapter addresses a specific stakeholder, defines that stakeholder and its relationships with sports events, describes the managerial requirements for a successful event, assesses current research and directions for future research, and outlines the normative dimensions of stakeholder engagement (such as sustainability and legacy). No other book takes such a broad view of sports event management, surveying key theory, current research, best practice, and moral and ethical considerations in one volume. With contributions from leading sport and event scholars from around the world, the Routledge Handbook

of Sports Event Management is essential reading for any advanced student, researcher or professional with an interest in sport management, sport development, sport policy or events.

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event planning questionnaire pdf: Planning and Promoting Events in Health Sciences **Libraries** Shalu Gillum, Natasha Williams, 2021-04-01 Library programming can increase patron awareness of and engagement with library resources and services. However, creative programming and promotion is what really draws people in, especially as libraries evolve and become more virtual. How can librarians reach their unique user groups when those users never have to step foot in the library? Planning and Promoting Events in Health Sciences Libraries: Success Stories and Best Practices presents a simple blueprint for planning and promoting library events and programs written with medical librarians in mind. Whether you work in an academic or hospital setting, this book is full of useful suggestions and tips for taking the stress and confusion out of the library programming and event planning process. Drawing upon the wisdom and experience of health sciences librarians from across the country, this book will: Walk readers through the stages of library programming and promotion Act as a how-to for health sciences librarians looking to create successful outreach events Highlight how other health sciences libraries just like yours have successfully created programs for their users, even those with little to no programming budget Encourage readers to think creatively about their own programming and events Planning and Promoting Events in Health Sciences Libraries: Success Stories and Best Practices will show you that you don't need a degree in marketing in order to create successful outreach events. Health sciences librarians can take what they already know about their patrons and their own libraries and apply that knowledge to every planning process with the help of the practical strategies found in this quide.

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event planning questionnaire pdf: Questionnaire Design, Interviewing and Attitude Measurement A. N. Oppenheim, 2000-10-17 This second edition of Dr Bram Oppenheim's established work, like the first, is a practical teaching text of survey methods. The new edition has extended its scope to include interviewing (both clip-board and depth interviewing), sampling and research design, data analysis, and a special chapter on pilot work. As before, the chapters on questionnaire design are supported by further chapters on attitude scaling methods, and on projective techniques. There is refreshingly critical treatment of problems such as faulty research designs, errors in sampling, ambiguities in question wording, biases in interviewing, losses of information, and the interpretation of attitude scales and of projective data. The book is laced throughout with instructive examples from many fields, ranging from marketing surveys to the study of children's political perceptions. Problems of reliability and validity are kept to the fore. Above all, the need for pilot work is emphasized at every stage. The book is intended for graduate methodology courses in the social sciences, but it is also designed to reach other professionals, including teachers, social workers, medical researchers, and opinion pollsters, who have to evaluate or carry out social surveys.

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